

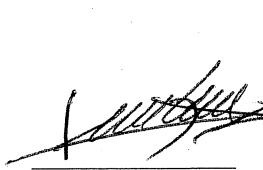
Asset		Liability and stockholder's equity	
Cash	\$ 537,847	Stock market liabilities	\$ 1,476,419
Investments		Bank loans and loans granted by other institutions:	
Held for maturity	248	Short term	2,448,153
Repo debtors	220,303	Long term	<u>4,448,511</u>
Derivatives		Other accounts payable	
Held for trade	8,439	Payable Employee's Profit Sharing	2,684
Performing portfolio		Creditors for settlement of operations	427,474
Commercial credits	<u>10,889,093</u>	Other accounts payable	<u>2,082,126</u>
Business or commercial activities	10,720,940	Deferred employees' profit sharing and taxes	5,660
Financial entities	168,153	Deferred credits and advanced collections	130,321
Governmental entities	0	Total liabilities	<u>11,021,348</u>
Non performing portfolio		Stockholder's equity	
Commercial credits	<u>393,489</u>	Contributed stockholders equity	
Business or commercial activities	393,489	Paid-in capital	242,503
Total credit portfolio	<u>11,282,582</u>	Inflation adjustment on paid stock	40,674
(-) Less:		Premium in sell of shares	<u>111,961</u>
Credit risk prevention estimate	(470,017)	Earned capital	
Net credit portfolio	<u>10,812,565</u>	Capital reserves	122,535
Other accounts receivable (net)	422,012	Retained earnings	<u>3,268,723</u>
Assets awarded	74,964	Retained Earnings	3,206,754
Equipment subject to operating leases	2,654,901	Inflation adjustment retained earnings	61,969
Property, furniture and equipment (net)	62,327	Net income	74,479
Other assets		Accumulated other comprehensive income	<u>3,910</u>
Deferred charges, advanced payments, intangibles	92,547	Non holding company's interest	20
Total assets	<u>\$ 14,886,153</u>	Total stockholders' equity	<u>3,864,805</u>
		Total liabilities and stockholders' equity	<u>\$ 14,886,153</u>

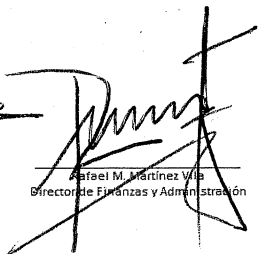
	Memo accounts
Assets in managements	\$ 0
Non collected earned rents resulting from operating leases	162,687
Non collected accrued interests resulting from receivables due and payable.	69,238
Received collaterals	13,597,508
Unused credit lines	7,511,594
Others	4,030,228


The historical stockholders' equity is \$242,504


"This consolidated balance sheet was formulated following the accounting criteria for regulated multiple purpose financial institutions, issued by the National Banking and Securities Commission, pursuant to Articles 99, 101 and 102 of the Banking Law, of general and mandatory observance, applied consistently and reflecting the transactions carried out by the Company at the dates aforementioned, which were prepared and assessed in adherence to sound banking practices and to the applicable legal and administrative provisions."


"This consolidated balance sheet was approved by the board of directors under the responsibility of the undersigned officers."


José A. Chacon Pérez
Presidente Ejecutivo


Rafael M. Martínez Villa
Director de Finanzas y Administración


Oscar Campo Bedolla
Subdirector de Contraloría


Claudio L. Montiel Olivares
Gerente de Contabilidad

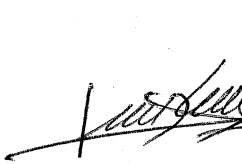

Nancy H. Trejo González
Gerente de Control Interno

AV. EJERCITO NACIONAL 904 PISO 11 COL. PALMAS POLANCO C. P. 11560 MEXICO, D. F.
CONSOLIDATED INCOME STATEMENT FROM JANUARY 1st TO MARCH 31, 2019
(Thousands of Mexican pesos)

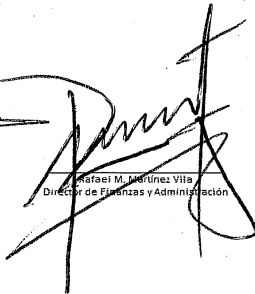
Interest Revenue		\$	406,186
Interest expenses			(248,116)
Financial margin			<u>158,070</u>
Credit risk prevention estimate			(89,661)
Credit risk adjusted financial margin			<u>68,409</u>
Collected commissions and fees	46,456		
Paid in commissions and fees	(3,498)		
Financial intermediation	(27,093)		
Net Operating Lease	50,634		
Other operational income/expense	40,086		
Administrative expenses	(68,594)		
Profit before income taxes			<u>106,400</u>
Accrued Income Taxes	(31,920)		
Deferred Income Taxes (Net)	0		
Consolidated income			<u>74,480</u>
Non holding company's interest			(1)
Net income		\$	<u><u>74,479</u></u>

"This consolidated income statement was prepared following the accounting criteria for regulated multiple purpose financial institutions, issued by the National Banking Commission, pursuant to Articles 99, 101 and 102 of the Banking Law", of general and mandatory observance, applied consistently with and reflecting all income and expenditures derived from the transactions carried out by the Company during the periods aforementioned, which was prepared and assessed in adherence to sound banking practices and to the applicable legal and administrative provisions."

"This consolidated income statement was approved by the board of directors under the responsibility of the undersigned officers."



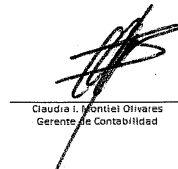
José A. Chacón Pérez
Presidente Ejecutivo



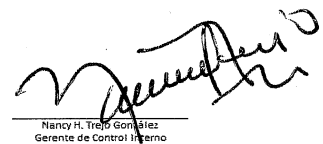
Rafael M. Martínez Villa
Director de Finanzas y Administración



Agustín José Sedolla
Subdirector de Contratación



Claudia I. Montiel Olivares
Gerente de Contabilidad


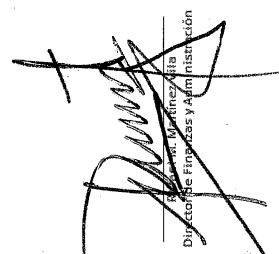
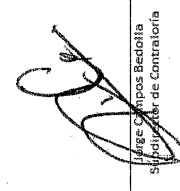
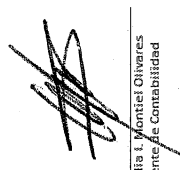
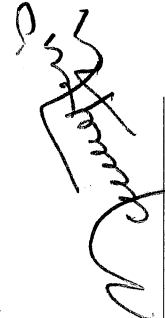


Nancy H. Tello González
Gerente de Control Interno

Concept	Contributed stockholders' equity		Earned capital		Remeasurements of employee benefits	Total	Non controlling company's interest	Total stockholders' equity
	Stockholders' equity	Contributions for future capital increase	Stock premium	Capital reserve				
Balance as of December 31, 2018	283,177	0	111,961	122,535	2,719,852	548,871	3,910	3,790,306
Transactions inherent to decisions made by shareholders								
Net profits and losses' carryforward to previous years' profits and losses					548,871	(548,871)	0	0
Total	0	0	0	0	548,871	(548,871)	0	0
Transactions inherent to recognition of integral profit								
Net Income						74,479		74,480
Other comprehensive income items						0		0
Integral Profit						74,479		74,480
Total	0	0	0	0	0	74,479	1	74,480
Balance as of March 31, 2019	283,177	0	111,961	122,535	3,268,723	74,479	3,910	3,864,785

"This consolidated statement of stockholders' equity was formulated following the accounting criteria for regulated multiple purpose financial institutions, issued by the National Banking and Securities Commission, pursuant to Articles 99,101 and 102 of the Credit Institutions Law, of general and mandatory observance, applied consistently and reflecting the transactions carried out by the company at the dates aforementioned, which were prepared and assessed in adherence to sound banking practices and to the applicable legal and administrative provisions"

"This consolidated statement of stockholders equity was approved by the board of directors under the responsibility of the undersigned officers"


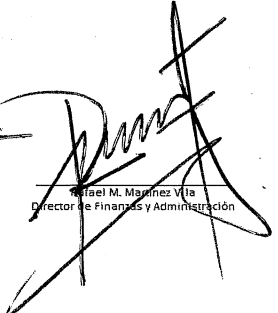

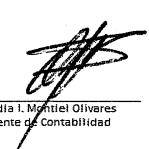

				
José A. Chacón Pérez Presidente Ejecutivo	María del Carmen Martínez Directora de Finanzas y Administración	Jorge Carlos Becerra Subdirector de Contratación	Claudia L. Montiel Olivares Gerente de Contabilidad	Nancy H. Trejo Bonzález Gerente de Control Interno

CONSOLIDATED STATEMENT OF CASH FLOWS AS OF MARCH 31, 2019
(Thousands of Mexican pesos)

Net Income		\$ <u>74,479</u>
Non controlling company's interest		
Depreciation and amortization	111,750	
Provisions	925,385	
Deferred and accrued income taxes	31,920	
Deferred and accrued profit sharing	833	
Valuation of derivatives	18,021	
Adjustments due to entries that imply no cash flow		<u>1,162,388</u>
Operating activities:		
Change in investment		65
Change in repo debtors		24,183
Change in credit portafolio (net)		1,260,158
Change in goods awarded (net)		1,282
Change in equipment for leasing		(279,106)
Change in other operating assets (net)		(6,882)
Change in stock market liabilities		(274,010)
Change in interbanking loans and of other institutions		(2,063,892)
Change in other operating liabilities		206,596
Payment of income taxes		(59,518)
Net cash Flows from operating activities		<u>(28,736)</u>
Investment activities		
Sale of furniture and equipment		895
Net cash flow from investment activities		<u>895</u>
Financial activities		
Non controlling company's interest		1
Net cash flow from financial activities		<u>1</u>
Net cash and equivalents increase or reduction		(27,840)
Cash and equivalents at the beginning of the period		565,687
Cash and equivalents at the end of the period		<u>\$ <u>537,847</u></u>

"This consolidated statement of cash flows was prepared following the accounting criteria for regulated multiple purpose financial institutions, issued by the National Banking and Commission, pursuant to Articles 99, 101 and 102 of the Banking Law, of general and mandatory observance, applied consistently with and reflecting all sources and applications of cash derived from the transactions carried out by the Company during the periods aforementioned, which was prepared and assessed in adherence to sound banking practices and to the applicable legal provisions"

"This consolidated statement of cash flows was approved by the board of directors under the responsibility of the undersigned officers "

 José A. Chacón Pérez Presidente Ejecutivo	 Rafael M. Martínez Vela Director de Finanzas y Administración	 Jorge Zampos Bedolla Subdirector de Contratación	 Claudia I. Montiel Olivares Gerente de Contabilidad	 Nancy H. Freja González Gerente de Control Interno
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